

## GENERAL INFORMATION



Client Name \_\_\_\_\_  
 Pronouns \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ Zip \_\_\_\_\_  
 Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_  
 Email \_\_\_\_\_

Birth date \_\_\_\_\_ Age \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

Relationship Status: \_\_\_\_\_  
 If partnered, are there any concerns that need addressing? \_\_\_\_\_  
 \_\_\_\_\_

Describe your present living conditions and people living in your home: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Occupation \_\_\_\_\_ Job Title \_\_\_\_\_ How long \_\_\_\_\_

How many times have you changed jobs in the past three years? \_\_\_\_\_

Are you satisfied with your present employment? \_\_\_\_\_  
 \_\_\_\_\_

Person who referred you for psychotherapy \_\_\_\_\_. Could this person  
 be contacted to thank them for the referral? \_\_\_\_\_. If yes, please initial.

## PRIMARY CONCERN

What is the reason are you seeking therapy? How long has this been going on, what behaviors/  
 feelings are connected to it? How long have you tried to correct them? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Goals to work on in therapy \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
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How have components of your sexual orientation or gender impacted your life thus far? \_\_\_\_\_

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What has been your experience around disclosures? \_\_\_\_\_

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Are there any disclosures you intend to do in the future? What kind of support are you looking for to move forward? \_\_\_\_\_

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If you have a spiritual/religious path, how does that impact/inform you? \_\_\_\_\_

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What is your current involvement in the LGBTQ+ community? \_\_\_\_\_

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*Gender Specific Question*

Are there any procedures you have undergone or are considering? Is a letter supporting this journey part of your reason for seeking therapy? \_\_\_\_\_

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*Gender Specific Question*

What have been the impacts of any procedures you have had? What do you anticipate will be the implications of any procedures you are considering? \_\_\_\_\_

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Specify all psychotropic medications you are currently taking, for how long, and for what reason. Provide the dosage and when they are to be taken. Please describe the impacts they have on you and your quality of life. \_\_\_\_\_

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Other medications, including dosage and length of time you have taken each:

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Do you use any substance where the urge is difficult to control or interferes with your job/relationships? If yes, please describe what is used and the impacts: \_\_\_\_\_

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On a scale from 0 to 10 (0=very poor, 10=the very best), rate your sleep. Provide reasons for your rating: \_\_\_\_\_

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Describe diet and eating habits: \_\_\_\_\_

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List current support system:

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## PREVIOUS PSYCHOTHERAPY AND RELATED ISSUES

Have you consulted a psychotherapist or been involved with a mental health agency before? Please indicate the approximate date, clinician, your reason(s) for seeking psychotherapy at that time, any diagnoses given and whether or not therapy was helpful. \_\_\_\_\_

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Have you ever felt like hurting yourself, including self-mutilation and suicide attempts? If you have ever done so, please describe. \_\_\_\_\_

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Have you ever felt like hurting someone else? If you have ever done so, please describe.

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Have you ever been hospitalized for an emotional/mental health reason? If so, please describe.

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Are there or have there been legal concerns? If so, please explain. \_\_\_\_\_

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Are there family members with mental health concerns or substance abuse issues? If so, please list:

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Is there a history of violence, verbal, physical, or sexual abuse in your family? If yes, please describe to the degree you feel comfortable disclosing: \_\_\_\_\_

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## CURRENT SYMPTOMS/CONCERNS CHECKLIST

*Please check all that apply and rate severity on scale of 0-10*

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|--|---|
| <input type="checkbox"/> Anger                           | <input type="checkbox"/> Loneliness                                 |
| <input type="checkbox"/> Black outs                      | <input type="checkbox"/> Loss of appetite                           |
| <input type="checkbox"/> Cancer                          | <input type="checkbox"/> Loss of interest in things I used to enjoy |
| <input type="checkbox"/> Changes in memory               | <input type="checkbox"/> Low self-esteem                            |
| <input type="checkbox"/> Chronic Pain                    | <input type="checkbox"/> Mood swings                                |
| <input type="checkbox"/> Clenching jaw/grinding teeth    | <input type="checkbox"/> Nervousness                                |
| <input type="checkbox"/> Cold hands/feet                 | <input type="checkbox"/> Numbness/tingling                          |
| <input type="checkbox"/> Confusion                       | <input type="checkbox"/> OBGYN disorder                             |
| <input type="checkbox"/> Constipation/diarrhea           | <input type="checkbox"/> Overeating/increased appetite              |
| <input type="checkbox"/> Crying                          | <input type="checkbox"/> Pain                                       |
| <input type="checkbox"/> Cutting                         | <input type="checkbox"/> Panic attacks                              |
| <input type="checkbox"/> Decreased productivity          | <input type="checkbox"/> Parenting                                  |
| <input type="checkbox"/> Depression, low mood, sadness   | <input type="checkbox"/> Perfectionism                              |
| <input type="checkbox"/> Difficulty making decisions     | <input type="checkbox"/> Pessimistic attitude                       |
| <input type="checkbox"/> Disappointment in myself        | <input type="checkbox"/> Physical trauma                            |
| <input type="checkbox"/> Dizziness/fainting spells       | <input type="checkbox"/> Poor concentration, distractibility        |
| <input type="checkbox"/> Don't like being touched        | <input type="checkbox"/> Racing thoughts                            |
| <input type="checkbox"/> Eating Disorder: _____          | <input type="checkbox"/> Recent changes in weight: _____            |
| <input type="checkbox"/> Emptiness                       | <input type="checkbox"/> Religious doubts/fears                     |
| <input type="checkbox"/> Fatigue, exhaustion             | <input type="checkbox"/> See things others don't                    |
| <input type="checkbox"/> Fear                            | <input type="checkbox"/> Sexual difficulties                        |
| <input type="checkbox"/> Feelings of failure             | <input type="checkbox"/> Smoking and tobacco use                    |
| <input type="checkbox"/> Feelings of inadequacy          | <input type="checkbox"/> Social withdrawal                          |
| <input type="checkbox"/> Grief                           | <input type="checkbox"/> Self-blame                                 |
| <input type="checkbox"/> Guilt                           | <input type="checkbox"/> Sexually transmitted disease               |
| <input type="checkbox"/> Headaches                       | <input type="checkbox"/> Sleep difficulties: _____                  |
| <input type="checkbox"/> Head injury                     | <input type="checkbox"/> Substance use/dependence                   |
| <input type="checkbox"/> Hear things others don't        | <input type="checkbox"/> Tearful or crying                          |
| <input type="checkbox"/> Heart palpitations              | <input type="checkbox"/> Tension/difficulty relaxing                |
| <input type="checkbox"/> High/low blood pressure         | <input type="checkbox"/> Thyroid disease/trouble                    |
| <input type="checkbox"/> Hopelessness                    | <input type="checkbox"/> Troubling dreams/Nightmares                |
| <input type="checkbox"/> Impulsiveness, low self-control | <input type="checkbox"/> Vocational issues                          |
| <input type="checkbox"/> Infidelity                      | <input type="checkbox"/> Vomiting                                   |
| <input type="checkbox"/> Irritability                    | <input type="checkbox"/> Worry                                      |

Any other concerns or information that would be important to know: \_\_\_\_\_

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